

**CHANGE OF THE ENTITY SERVING AS THE SPONSOR  
FOR THE ISSUE OF SHARES OF ULMA CONSTRUCCION POLSKA S.A.**

**Current Report No. 12/2014**

Management of ULMA Construcccion Polska S.A. ("Company") would like to inform you that on 22 July 2014 a sponsor agreement was made with Centralny Dom Maklerski Pekao S.A. regarding the function of the sponsor for the issue of Company's shares. The agreement enters into force on 1 August 2014.

Until now, the Dom Maklerski S.A. with its registered office in Kraków served as the sponsor for the issue of shares of ULMA Construcccion Polska S.A.

***Legal basis:*** Article 56(1)(2) of the Act on offer – current and periodic information

***Date***            22/07/2014

***Signatures***    Andrzej Kozłowski – President of the Management Board